**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 8 September 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC201”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 10 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC201

**Nominal Issued** R150,000,000.00

**Issue Price** 100%

**Coupon** 6.717% (3 Month JIBAR as at 10 Sept 2021 of 3.667% plus 305bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 September 2031

**Books Close Date** 1 March, 1 June, 1 September, 1 December

**Interest Payment Date(s)** 10 March, 10 June, 10 September, 10 December

**Last Day to Register** By 17:00 on28 February, 31 May, 31 August, 30 November

**Issue Date** 10 September 2021

**Date Convention** Following

**Interest Commencement Date** 10 September 2021

**First Interest Payment Date** 10 December 2021

**Call / Step Up Date** 10 September 2026

**ISIN No.** ZAG000179714

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC201%20PricingSupplement1009.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000